Upgrade Your ECM to the Cloud



- Leverage existing investment
- SaaS Platform
- SOC 2 Type 2 Compliant Security
- 99% Uptime
- Scalability & Flexibility
- Plug-n-Play Integrations
- HIPAA Certified

KnowledgeLake's ECM Cloud platform can drastically transform how your organization manages its content and data, offering flexibility, cost savings, and improved operational efficiencies.

By upgrading to KnowledgeLake Cloud you can experience the benefits of Adaptive IDP, Workflow Automation, Intuitive AI, and Advanced Content Management in one low-cost, user-friendly interface. We empower your employees to easily improve business services like client onboarding and invoice processing with our StreamLine Solutions, while freeing up IT to focus on critical items. And our robust ECM platform is tightly integrated with Microsoft products.

KnowledgeLake is built on Microsoft Azure. It's what gives our intelligent document processing solutions unlimited cloud storage and all the benefits of enterprise-grade scalability, flexibility, security, and compliance.

DIRECT

314.898.0500

Solution Features

- Unlimited users
- Process automation driven by machine learning and RPA.
- Integrates with ERP, workflow engines, and line of business systems.
- Up and running in hours.
- · Leverages your existing systems.
- · Consumption-based pricing.

Solution Value

- Intuitive AI powers the entire platform.
- · Dedicated support team.
- StreamLine Solutions to solve specific business problems.
- Eliminate errors, ensure accuracy, and avoid missing paperwork.
- Easily configure case management and document workflows.
- Migrate documents from outdated ECM or legacy systems, without the pain of endless IT projects.

Drive Value Across Your Enterprise

| Infrastructure | Risk | Productivity |
|--|--|---|
| Reduce spend annually by | Protect sensitive documents kept under | Shorten time on repetitive data entry and |
| decommissioning legacy | control by auditable actions on every aspect | times to improve time approval cycles. |
| infrastructure. | of document storage. | |
| | | Save FTE resources from having to |
| Avoid server refresh costs annual | Minimize searches from paper to file shares | recreate information that has been |
| fileserver refresh costs. | find what you need instantly. | misplaced or improperly versioned. |
| | | 5 |
| Unleash FTE resources from non- | Assure documents conform to professional | Decrease the amount of time spent finding |
| strategic projects and mundane activities, such as laptop and server | standards through use of versioning and | the right document at the right time. |
| refreshes. | audit requirements. | |
| refreshes. | | |

KnowledgeLake

KnowledgeLake evaluates every aspect of your current ECM and the state of your content to determine the best way forward.

Comprehensive

KnowledgeLake Upgrade & Monitoring



PHASE1

Kick-Off & Design

First Time Setup for Identified Use Case(s)

- Review of Taxonomy Security/User Access,
 Document Types and Metadata
- Design of Capture and Imaging Processes
- Design Search and Retrieval Process

PHASE2

Configuration

Capture Services

- Capture & Classification Processes
- Office Add-ins
- Data Gateway Configuration

Content Services

Search Configuration

Process Services

 RPA for Identified LoB & Use Case(s)

End User & IT Knowledge Transfer (Initial Setup)

PHASE3

Daily Monitoring

- Batch Process Monitoring
- Robotic Process/Desktop Automation (RPA) Monitoring & Resolution for Initial Use Case(s)
- Machine Learning Fingerprints for Defined Use Case(s)
- Search Configurations for Defined Use Case(s)
- Solution Configuration
 Documentation

